



J. SAFRA SARASIN



Sustainable Swiss Private Banking since 1841

By courier

Epiq Bankruptcy Solutions, LLC
Attn: Lehman Brothers Holdings Claims
Processing
757 Third Avenue, 3. Floor
New York, NY 10017
USA

Basel, 17 January 2019

Your contact: Frank Link, T: +41 58 317 45 83

Transfers of Claims other than for Security, Epiq Claim No. 55855

Dear Madam, dear Sir,

Bank J. Safra Sarasin Ltd is sending you herewith the original copy of the completed 210A/2100AB transfer form, including the original of the evidence of transfer of claim form regarding the transfer of claim (referring to partials of claim no. 55855) against Lehman Brothers Holdings Inc. by the following transferor:

Bank Hapoalim (Switzerland, Stockerstrasse 33, CH-8027 Zurich, Switzerland)

Yours sincerely

Bank J. Safra Sarasin AG

Frank Link,
Executive Director

Patrick Gribi
Managing Director

Enclosures

JAN 23 2019

Basel, 17.01.2019

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

FILED / RECEIVED

JAN 23 2019

EPIQ

In re Lehman Brothers Holdings Inc., et al.,

Case Nos. 08-13555 (JMP)
(Jointly Administered)

**NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR
SECURITY, PURSUANT TO FED. R. BANKR. P. 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE, by Bank Hapoalim (Switzerland) Ltd, Zurich, Switzerland (the "Transferor"), against Lehman Brothers Holdings Inc., which has been designated as Claim No. 55855 (the "Claim"). Transferee (as that term is defined below) hereby gives evidence and notice, pursuant to Fed. R. Bankr. P. Rule 3001(e)(2), of the transfer, other than for security, of the Claim, in the nominal amount of USD 2,770,000 (the "Transferred Portion"). For the avoidance of doubt, the Transferred Portion relates to ISINs XS0314889154, XS0327725528, XS0334918322, XS0334732491, XS0346461634, XS0207502781, XS0221564387, XS0319211982, XS0276510111, XS0280241851, XS0333420395, XS0364167006, XS0346466781, XS0346859084, XS0336617625 and XS0346122343 only. Transferor is retaining the remaining portion of the Claim. A copy of the Evidence of Transfer of Claim (the "Evidence of Transfer") is attached hereto as Exhibit "A" and is incorporated by reference.

Name of Transferee

Bank J. Safra Sarasin Ltd

**Name and Address where notices to Transferee
should be sent:**

Bär & Karrer AG
Brandschenkestrasse 90
CH-8027 Zurich
Switzerland
Attn: Peter Hsu
Tel.: +41 58 261 50 00

- with a copy to -

Bank J. Safra Sarasin Ltd
Elisabethenstrasse 62,
P.O. Box
CH-4002 Basel
Switzerland
Attn: Frank Link, Senior Legal Counsel, Legal
Supervision & Corporate
Tel.: +41 (0) 58 317 45 83
Patrick Gribi, Head Legal
Tel.: +41 (0) 58 317 40 67

Name of Transferor

Bank Hapoalim (Switzerland) Ltd

**Name and Address where notices
to Transferor should be sent:**

Bank Hapoalim (Switzerland) Ltd
Stockerstrasse 33
CH-8027 Zurich
Switzerland
Attn: Stefan Stotzer

Last Four Digits of Acct #: 4002

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Bank J. Safra Sarasin Ltd
Elisabethenstrasse 62,
P.O. Box
CH-4002 Basel
Switzerland

Attn: Frank Link, Senior Legal Counsel, Legal
Supervision & Corporate
Tel.: +41 (0) 58 317 45 83
Patrick Gribi, Head Legal
Tel.: +41 (0) 58 317 40 67

Court Claim # (if known): 55855

Date Claim Filed: October 29, 2009

Transferred Portion: USD 2,770,000
(nominal amount)

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: [Signature]

Date: 17-01-2019

Transferee

Name: Frank Link

Title: Executive Director

By: [Signature]

Date: 17-01-2019

Transferee

Name: Patrick Gribi

Title: Managing Director

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,
or both. 18 U.S.C §§ 152 & 3571.

Exhibit A

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Hapoalim (Switzerland) Ltd., Zurich, Switzerland** ("Transferor") unconditionally and irrevocably transferred to **Bank J. Safra Sarasin Ltd., Basel, Switzerland** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **55855**) in the **nominal amount of USD 2'770'000.00** related to the securities with International Securities Identification Numbers listed on *Schedule I* hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 30 day of November 2018.

Bank Hapoalim (Switzerland) Ltd.
Stockerstrasse 33
CH-8027 Zurich
Switzerland


Stefan Stotzer
Deputy Manager


Igor Dahinden
Assistant Manager

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0314889154 USD COMMODITIES AUTOREDEEMABLE NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 100'000
Blocking number	6052936			
XS0327725528 USD CALLABLE RANGE ACCRUAL NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 80'000
Blocking number	6052942			
XS0334918322 USD CLEAN ENERGY NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 250'000
Blocking number	6052948			
XS0334732491 USD CALLABLE RANGE ACCRUAL NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 150'000
Blocking number	6052946			
XS0346461634 USD SOFT COMMODITIES NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 150'000
Blocking number	6052958			
XS0207502781 USD CALLABLE RANGE ACCRUAL NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 160'000
Blocking number	6052924			
XS0221564387 USD ON A BASKET OF SHS NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 220'000
Blocking number	6052928			
XS0319211982 USD TECHNOLOGY, FINANCIAL & ENERGY NOTE	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 50'000
Blocking number	6052938			
XS0276510111 USD LINKED TO FLAGSHIP HEDGE FDS BASKET	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 100'000
Blocking number	6052932			

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0280241851 USD LINKED WEDDING CAKE NOTES	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 500'000
Blocking number	6052933			
XS0333420395 USD OIL PARTICIPATION NOTES	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 150'000
Blocking number	6053994			
XS0364167006 USD SIMPLE STEP UP NOTES	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 100'000
Blocking number	6052968			
XS0346466781 USD SIMPLE STEP UP NOTES	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 260'000
Blocking number	6052959			
XS0346859084 USD LINKED WEDDING CAKE NOTES	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 50'000
Blocking number	6052960			
XS0336617625 USD NOTES	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 50'000
Blocking number	6052949			
XS0346122343 USD LIBOR RANGE ACCRUAL NOTES	55855	29 October 2009	Lehman Brothers Treasury Co. BV	USD 400'000
Blocking number	6052957			